

ZAKRS TECH · FREE GUIDE

# The AI Automation Playbook

10 automations every business should steal — the repetitive work AI can take off your team's plate, and what it's worth.

# 10 automations worth stealing

Each one replaces hours of repetitive work. You don't need all ten — start with the one that's costing you the most time, prove the ROI, then expand.

## 01 AI Lead Scoring & Routing

**The drag:** Your team chases every inbound lead equally — wasting hours on the ones that never close.

**The AI fix:** AI ranks leads in real time by fit and intent, and routes the hot ones first.

↗ **Teams typically see up to a 40% lift in demo-to-close.**

---

## 02 24/7 Support Chatbot

**The drag:** Customers wait for answers; your team repeats the same replies all day.

**The AI fix:** An assistant trained on your docs answers instantly, qualifies, and books meetings in your voice.

↗ **Deflects 60–80% of repetitive questions, around the clock.**

---

## 03 Document & Contract Analysis

**The drag:** Reading, comparing, and extracting data from contracts and forms eats senior hours.

**The AI fix:** AI reads, interprets, and flags the important clauses in seconds.

↗ **Turns hours of review into minutes — with fewer misses.**

---

## 04 Automated Reporting & Dashboards

**The drag:** Someone rebuilds the same report every week by hand.

**The AI fix:** AI pulls from your systems, writes the summary, and flags what changed.

↗ **Cuts reporting time ~40% and surfaces issues earlier.**

---

## 05 Personalized AI Outreach

**The drag:** Generic mass emails get ignored; personalizing at scale is impossible by hand.

**The AI fix:** AI tailors each message to the recipient and sends at the right moment.

↗ **Higher reply rates without adding headcount.**

---

## 06 Onboarding & Data Entry

**The drag:** New customers and records are keyed in manually across disconnected tools.

**The AI fix:** AI captures, validates, and syncs the data into every system automatically.

↗ **Faster onboarding, far fewer errors.**

## 07 Meeting Notes & Follow-ups

**The drag:** Action items get lost; follow-ups slip through the cracks.

**The AI fix:** AI transcribes calls, extracts the decisions, and drafts the follow-up.

↗ **Nothing falls through — every call ends with next steps.**

---

## 08 Invoice & Finance Processing

**The drag:** Matching invoices, POs, and receipts is slow and mistake-prone.

**The AI fix:** AI reads each document, checks it against your records, and flags exceptions.

↗ **Speeds up close and reduces costly errors.**

---

## 09 Competitor & Market Intelligence

**The drag:** Manual research to track competitors is days of work — and always out of date.

**The AI fix:** AI monitors moves, pricing, and launches and summarizes them for you.

↗ **Up to 90% less manual research; near real-time insight.**

---

## 10 Internal AI Knowledge Search

**The drag:** Your team can't find the answer buried across docs, wikis, and chats.

**The AI fix:** An AI search layer answers from your own knowledge, with sources.

↗ **Minutes saved on every 'where is that?' question.**

---

## Want one of these built for your business?

We'll map the highest-ROI automation for you in a free, no-pressure call.

[Book a free strategy call](#)

[zakrstech.com/book.php](https://zakrstech.com/book.php) · WhatsApp +1 (307) 292-3455